



Panafic Industrials Ltd.

Regd. Off : 23, IInd Floor, North West Avenue, Club Road

West Punjabi Bagh, New Delhi-110026,

Ph : 011-25223461, 25221200

E-mail : panafic.industrials@gmail.com

Website : www.panaficindustrialsltd.in

CIN : L45202DL1985PLC019746

25th July, 2026

To
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code – 538860

ISIN – INE655P01029

Sub.: Reconciliation of Share Capital Audit Report for Quarter ended 30th June, 2026 - Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

In accordance with the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2026. The report has been certified /signed by Ms. Jayanti Sharma, Practising Company Secretary from JVP & Associates Company Secretaries LLP, Delhi.

You are requested to take the above information in your records.

Thanking You,

Yours faithfully,

For **PANAFIC INDUSTRIALS LIMITED**

Sarita Gupta

Sarita Gupta
Managing Director
DIN:00113099
R/o.:D-158, Pushpanjali Enclave,
Pitampura, Saraswati Vihar,
Delhi-110034



Encl.: as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

1. For the Quarter Ended : **30th June, 2026**
2. ISIN : **INE655P01029**
3. Face Value : **Re. 1/- each**
4. Name of the Company : **Panafic Industrials Limited**
5. Registered Office Address : **23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026**
6. Correspondence Address (Corp. Office) : **23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026**
7. Telephone No. : **Phone No.: 9810009453**
8. Email Address : **panafic.industrials@gmail.com**
9. Names of the Stock Exchanges where the Company's securities are listed. : **Bombay Stock Exchange Limited (BSE)**
10. Issued Capital :

Number of Shares	% of Total Issued Capital
492750000	100



11.	Listed Capital (Exchange-wise) (As per Company records)	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>492750000</td><td>100</td></tr></table>	Number of Shares	% of Total Issued Capital	492750000	100
Number of Shares	% of Total Issued Capital						
492750000	100						
12.	Held in Dematerialized Form in CDSL	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>277334365</td><td>56.28</td></tr></table>	Number of Shares	% of Total Issued Capital	277334365	56.28
Number of Shares	% of Total Issued Capital						
277334365	56.28						
13.	Held in Dematerialized Form in NSDL	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>214390615</td><td>43.51</td></tr></table>	Number of Shares	% of Total Issued Capital	214390615	43.51
Number of Shares	% of Total Issued Capital						
214390615	43.51						
14.	Physical	:	<table><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr><tr><td>1025020</td><td>0.21</td></tr></table>	Number of Shares	% of Total Issued Capital	1025020	0.21
Number of Shares	% of Total Issued Capital						
1025020	0.21						
15.	Total No. of Shares (12+13+14)	:	Equity Shares 492750000				
16.	Reasons for difference(s) if any, between (10&11), (11&15) & (10&15)	:	N.A.				



17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
Allotment of fully paid-up Equity Shares pursuant to the Right Issue	41,06,25,000	Applied	Listed on BSE	Yes	Yes	In-principle approval received from BSE dated 19 th January, 2026

*Right Issue, ~~Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)~~

18. Register of Members is updated (Yes/ No) : **Yes**
If Not, up to which date.
19. Reference of previous quarter with regards to : **N.A.**
excess dematerialized shares, if any.
20. Has the Company resolved the matter : **N.A.**
mentioned in Point No. 19 above in the
Current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.



JVP & ASSOCIATES
COMPANY SECRETARIES LLP
(A peer reviewed LLP)

22. Name, Address, Tel & Fax No. of the Compliance Officer of the Company : Mr. Dharmender Kumar
Company Secretary & Compliance Officer
Membership No. - A17989
Add. - 241, Gali No.1, Mandoli Road, Chanderlok, Mandoli, Delhi - 110093
23. Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary : Ms. Jayanti Sharma – Practicing Company Secretary
Partner - JVP & Associates Company Secretaries LLP
H-62, 2nd Floor, West Patel Nagar, Nr Metro Station, Metro Pillar No.222, Central Delhi, Delhi- 110 008
Tel.: 7838473544
24. Appointment of common agency for Share Registry Work : Skyline Financial Services Private Limited
D-153A, I Floor, Okhla Industrial Area, Phase-I, New Delhi – 110 020
Tel.: 011-26812682-83
25. Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE, Company change its name, etc.) :
1. The Company allotted 41,06,25,000 fully paid-up equity shares of face value ₹1 each pursuant to the Right Issue on 26 May 2026. The ISIN allotted to the equity shares issued under the Right Issue is **INE655P20011**.
 2. The Company applied for the reservation of its proposed new name, "**Panafic Investment and Finance Limited**", and the application was approved by the Ministry of Corporate Affairs on 13th May, 2026.

For JVP & Associates Company Secretaries LLP

JAYANTI SHARMA Digitally signed by
JAYANTI SHARMA
Date: 2026.07.22
14:58:29 +05'30'

Jayanti Sharma
Partner
COP No.: 12794
Membership No.: F10821
UDIN: F010821H000910533
Peer Review No.:6895/2025

Date: 22nd July, 2026
Place: Kanpur

01/07/2026

PANAFIC INDUSTRIALS LIMITED
23, II FLOOR, NORTH WEST AVENUE
CLUB ROAD,
WEST PUNJABI BAGH
NEW DELHI 110026

Dear Sir/Madam,

Pursuant to SEBI Circular D& CC/FITTC/CIR-16/2002 dated 31st December, 2002, We hereby confirm as under as on 30/06/2026.

1. That in terms of para (1) the detail of shareholding is as follows:

Sr. No.	Particulars.	No. of Records.	Shares.
1	PHYSICAL	460	1025020
2	NSDL	6377	214390615
3	CDSL	49415	277334365
	Total	56252	492750000

2. In terms of para(2) and para(3) of the Circular that all the Transfers, Transmission(s), Transposition(s), Demat(s), Remat(s), Duplicate(s), Split, Consolidation and Sub-division have been entered into the register of members as on 30/06/2026. The summary of requests received during the period is given below:

Sr. No.	Transaction Type.	No. of Requests Received.	No. of Shares Received	No. of Requests Rejected	No. of Shares Rejected	No. of Requests Accepted	No. of Shares Accepted
Nil							

This is for your information and record.

Thanking you:

For Skyline Financial Services Private Limited

Parveen Sharma
(Authorised Signatory)

