



Panafic Industrials Ltd.

Regd. Off : 23, 11nd Floor, North West Avenue, Club Road
West Punjabi Bagh , New Delhi-110026,
Ph : 011-25223461, 25221200
E-mail : panafic.industrials@gmail.com
Website : www.panaficindustrialsltd.in
CIN : L45202DL1985PLC019746

15th April, 2026

To
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code – 538860

ISIN – INE655P01029

Sub.: Reconciliation of Share Capital Audit Report for Quarter ended 31st March, 2026 - Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

In accordance with the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2026. The report has been certified /signed by Ms. Jayanti Sharma, Practising Company Secretary from JVP & Associates Company Secretaries LLP, Delhi.

You are requested to take the above information in your records.

Thanking You,

Yours faithfully,

For PANAFIC INDUSTRIALS LIMITED

Sarita Gupta

Sarita Gupta
Managing Director
DIN:00113099
R/o.:D-158, Pushpanjali Enclave,
Pitampura, Saraswati Vihar,
Delhi-110034



Encl.: as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

1. For the Quarter Ended : **31st March, 2026**
2. ISIN : INE655P01029
3. Face Value : Re. 1/- each
4. Name of the Company : Panafic Industrials Limited
5. Registered Office Address : 23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026
6. Correspondence Address (Corp. Office) : 23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi, India, 110026
7. Telephone No. : Phone No.: 9810009453
8. Email Address : panafic.industrials@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed. : Bombay Stock Exchange Limited (BSE)

10. Issued Capital	:		Number of Shares	% of Total Issued Capital
			82125000	100



11.	Listed Capital (Exchange-wise) (As per Company records)	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>82125000</td><td>100</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	82125000	100
Number of Shares	% of Total Issued Capital						
82125000	100						
12.	Held in Dematerialized Form in CDSL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>57554198</td><td>70.08</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	57554198	70.08
Number of Shares	% of Total Issued Capital						
57554198	70.08						
13.	Held in Dematerialized Form in NSDL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>23545782</td><td>28.67</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	23545782	28.67
Number of Shares	% of Total Issued Capital						
23545782	28.67						
14.	Physical	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>1025020</td><td>1.25</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	1025020	1.25
Number of Shares	% of Total Issued Capital						
1025020	1.25						
15.	Total No. of Shares (12+13+14)	:	Equity Shares 82125000				
16.	Reasons for difference(s) if any, between (10&11), (11&15) & (10&15)	:	N.A.				



17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A.						

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/ No) : **Yes**
If Not, up to which date.
19. Reference of previous quarter with regards to : **N.A.**
excess dematerialized shares, if any.
20. Has the Company resolved the matter : **N.A.**
mentioned in Point No. 19 above in the
Current quarter? If not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.



22. Name, Address, Tel & Fax No. of the Compliance Officer of the Company : Mr. Dharmender Kumar
Company Secretary & Compliance Officer
Membership No. - A17989
Add. - 241, Gali No.1, Mandoli Road, Chanderlok,
Mandoli, Delhi - 110093
23. Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary : Ms. Jayanti Sharma – Practicing Company Secretary
Partner - JVP & Associates Company Secretaries LLP
H-62, 2nd Floor, West Patel Nagar, Nr Metro Station,
Metro Pillar No.222, Central Delhi, Delhi- 110 008
Tel.: 7838473544
24. Appointment of common agency for Share Registry Work : Skyline Financial Services Private Limited
D-153A, I Floor, Okhla Industrial Area,
Phase-I, New Delhi – 110 020
Tel.: 011-26812682-83
25. Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE, Company change its name, etc.) :
1. “In-Principle Approval” has been received from BSE Limited vide its letter bearing No. LOD/RIGHT/RB/FIP/1552/2025-26 dated 19th January, 2026, for the purpose of Right Issue of Equity Shares
 2. Company has received “No Objection Certificate” for change of name from the Reserve Bank of India dated 30th March, 2026.
 3. As on the date of signing, the company has obtained new ISIN for Equity shares to be allotted by way of Right Issue.
 4. As on date of signing, the company has submitted Letter of Offer w.r.t. Right issue with BSE

For JVP & Associates Company Secretaries LLP

Jayanti Sharma
Partner
COP No.: 12794
Membership No.: F10821
UDIN: F010821H000109788
Peer Review No.:6895/2025

JAYANTI SHARMA

Digitally signed by JAYANTI SHARMA
DN: c=IN, o=Personal, postalCode=334003,
l=Bikaner, st=Rajasthan, street=334003,
2.5.4.20=53ac616a3f8f8902e858de6e2780b
a520e8021a1b9469878bffe7ed33a1b493,
serialNumber=11f0b88a77bec8b27dc9f237
b7728fbfaae8f158a60fb590ea405018ccea5
5e8, email=jayantics.perfect@gmail.com,
cn=JAYANTI SHARMA
Date: 2026.04.15 17:05:11 +05'30'

Date: 15th April, 2026
Place: Delhi

01/04/2026

PANAFIC INDUSTRIALS LIMITED
23,II FLOOR,NORTH WEST AVENUE
CLUB ROAD,
WEST PUNJABI BAGH
NEW DELHI 110026

Dear Sir/Madam,

Pursuant to SEBI Circular D& CC/FITTC/CIR-16/2002 dated 31st December, 2002, We hereby confirm as under as on 31/03/2026.

1. That in terms of para (1) the detail of shareholding is as follows:

Sr. No.	Particulars.	No. of Records.	Shares.
1	PHYSICAL	460	1025020
2	NSDL	6424	23545782
3	CDSL	50214	57554198
	Total	57098	82125000

2. In terms of para(2) and para(3) of the Circular that all the Transfers, Transmission(s), Transposition(s), Demat(s), Remat(s), Duplicate(s), Split, Consolidation and Sub-division have been entered into the register of members as on 31/03/2026. The summary of requests received during the period is given below:

Sr. No	Transaction Type.	No. of Requests Received.	No. of Shares Received	No. of Requests Rejected	No. of Shares Rejected	No. of Requests Accepted	No. of Shares Accepted
Nil							

This is for your information and record.

Thanking you.

For Skyline Financial Services Private Limited

Parveen Sharma
(Authorised Signatory)

