



Panafic Industrials Ltd.

Regd. Off : 23, 11nd Floor, North West Avenue, Club Road
West Punjabi Bagh, New Delhi-110026,
Ph : 011-25223461, 25221200

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Website : www.panaficindustrialsltd.in

CIN : L45202DL1985PLC019746

May 26, 2026

To,
The Listing Department
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai – 400001

Scrip: 538860
Symbol: PANAFIC

Dear Sir/ Madam,

Subject: Outcome of the Meeting of Board of Directors of Panafic Industrials Limited ("the Company") – Allotment of Shares Pursuant to Rights Issue.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we wish to inform you that the Right issue committee of Panafic Industrials Limited ("the Company") at its meeting held on May 26, 2026, has inter alia considered and approved the allotment of 41,06,25,000 Fully paid-up equity shares of face value ₹1/- each, issued at a price of ₹1/- per share pursuant to the Rights Issue.

The said allotment has been made in accordance with the terms and conditions as mentioned in the **Letter of Offer dated April 11, 2026**, and the '**Basis of Allotment**' finalized in consultation with **Skyline Financial Services Private Limited**, the Registrar to the Issue. The allotment has also been duly approved by **BSE Limited**, the designated stock exchange.

Post this allotment, the revised paid-up share capital of the Company is as under:

Particulars	No. of Shares	Amount (in ₹)
Paid- up share (Pre- Rights Issue)	8,21,25,000	8,21,25,000
Paid- up share (Post-Rights Issue)	49,27,50,000	49,27,50,000

The meeting commenced at 2 p.m. and concluded at 02:30 p.m.

You are requested to kindly take the above information on record.

Thanking You,

For Panafic Industrials Limited

Sarita Gupta

Sarita Gupta
Managing Director
DIN: 00113099

